

Data Preservation in High Energy Physics.

Safeguarding the heritage of HEP data for the future



**27th IEEE (MSST 2011) Symposium on Massive Storage Systems and
Technologies
and Co-located Events**

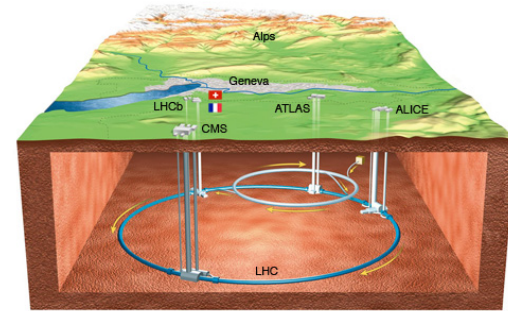
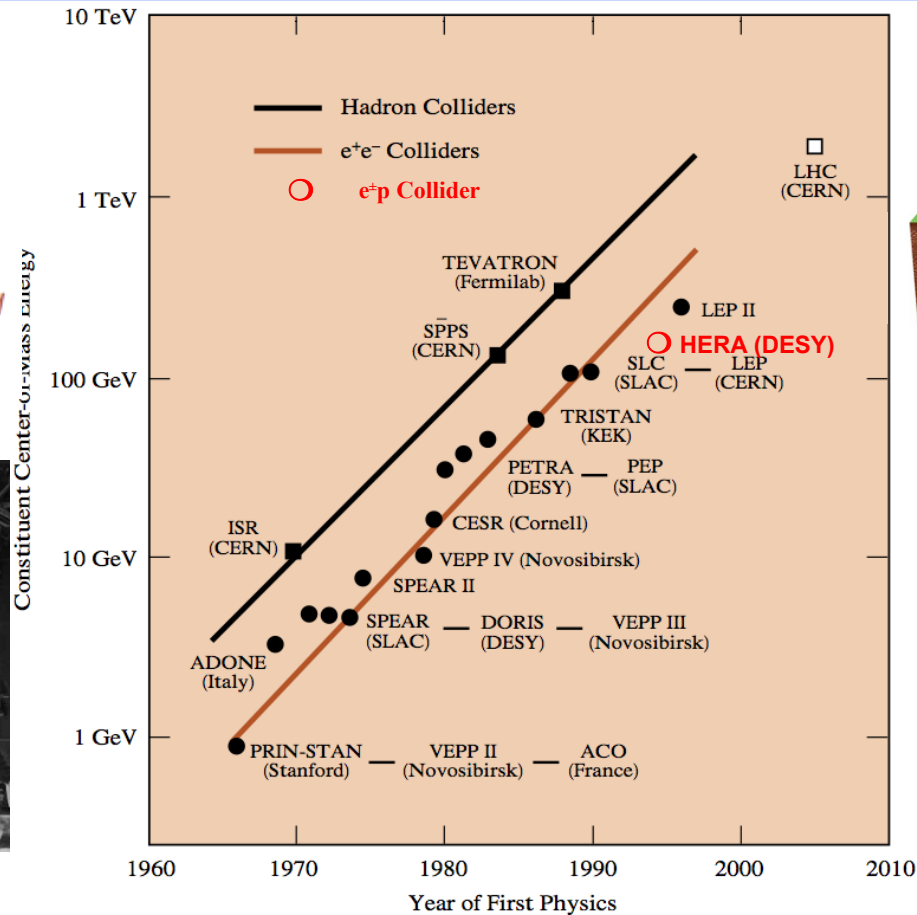
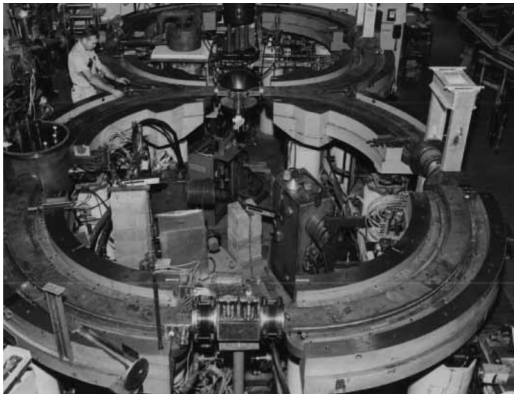


**Dmitry Ozerov (DESY)
on behalf of the ICFA
DPHEP Study Group, dphep.org**

The Last 50 Years of High Energy Physics

*PRIN-STAN,
built late 1950's*

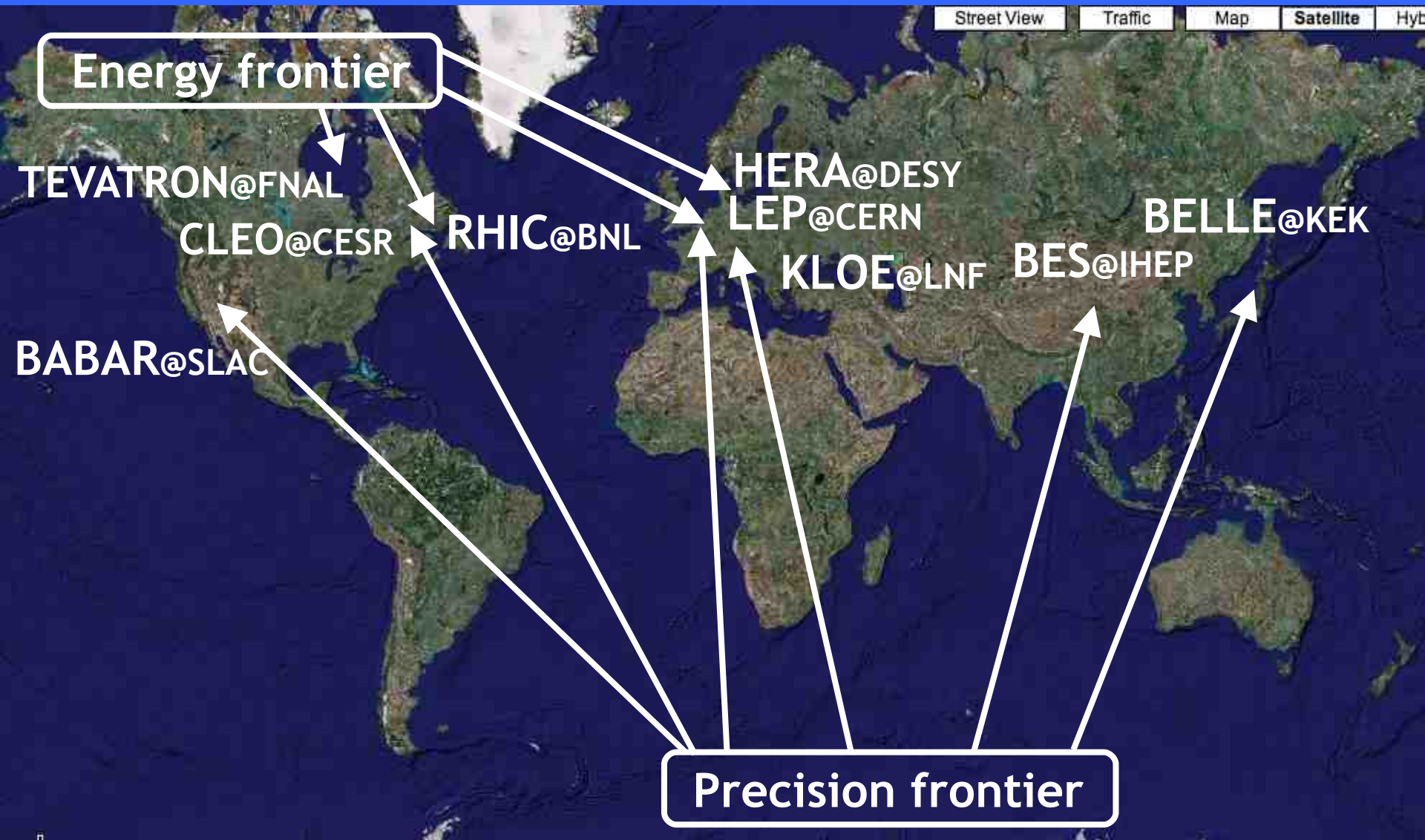
The first colliding-beam machine, a double-ring electron-electron collider, built by a small group of Princeton and Stanford physicists. (Courtesy Stanford University)



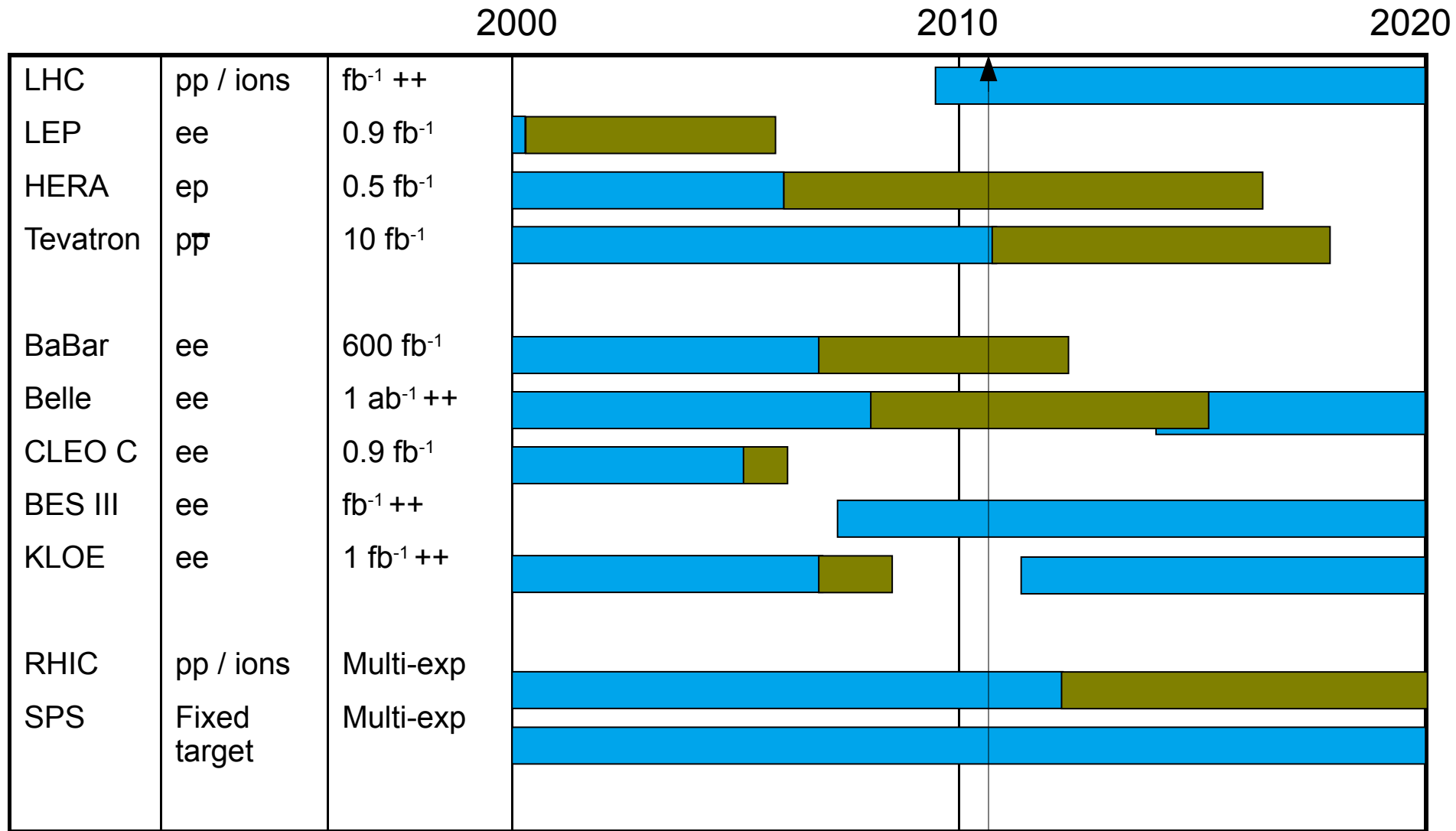
First collisions observed at the LHC in 2008; first data taking at 7 TeV now!

- > Energy frontier probed with complex experimental installations
- > New experiments normally supercede previous/similar ones - but not always..
- > What is the present situation?

Active Experiments in the Pre-LHC Landscape



HEP Experimental Programmes in ± 10 Years



[not all programmes, dates are approximate, just to give the picture]

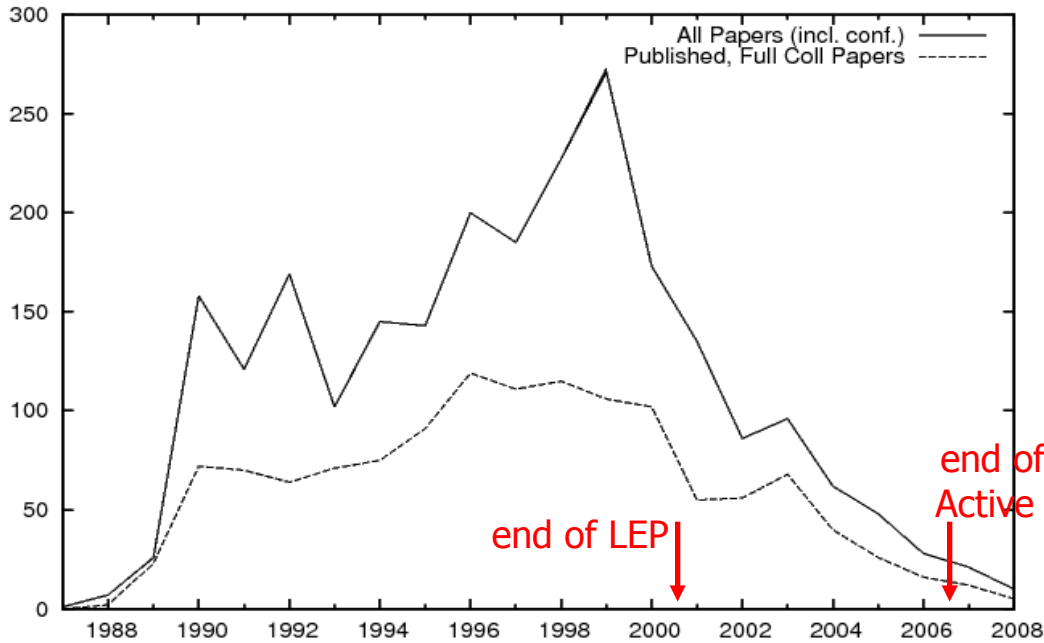
-Data taking period

-Active Collaborations

**Post data taking,
-Active Collaborations**

The Long Tail of LEP

Papers from all 4 LEP experiments (SPIRES Data)



	All	ALEPH	DELPHI	L3	Opal
All physics	345	65	114	85	81
Electroweak	89	17	26	22	24
QCD	85	19	25	19	22
Higgs searches	37	6	14	8	9
SUSY searches	25	4	7	5	9
Exotica search	34	5	12	10	7
Flavor physics	30	6	15	4	5
Exclusive channels	21	3	8	8	2
Cosmo-LEP	12	3	3	6	-
Other	13	2	4	3	3

LEP Publications after 2004

S.Mele, P.Igo-Kemens

- > Physics subjects are published after the end of collisions and/or collaborations
- > 5-10% of the papers are finalized in the "archival mode"
 - Large number of publications well after data taking stopped
 - Large variety of topics
 - Legacy publications (full data, combined results) came later

find collaboration opal or aleph or delphi or l3 and date : **after 2010**

find i "Phys.Rev.Lett.,105" :: [davantage](#)

Trier par:

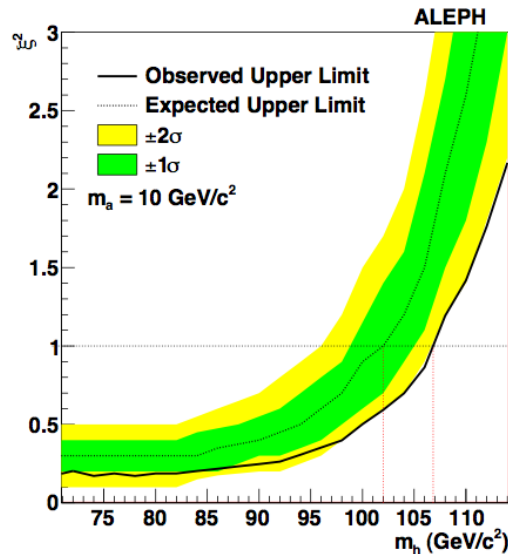
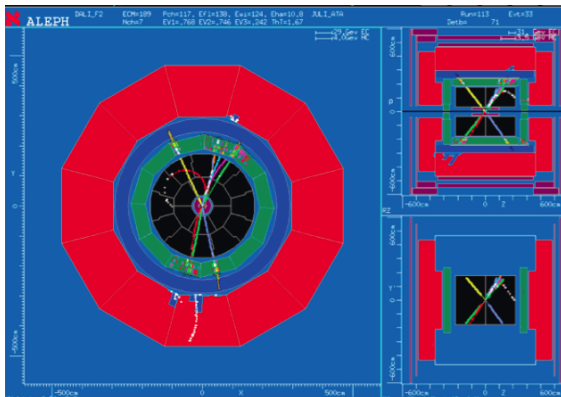
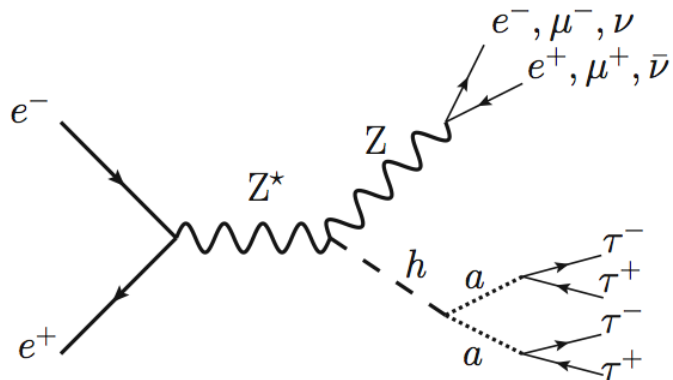
Affich

les plus récents en premier ▼ décroissant ▼ - ou ordonner par - ▼ 25 rés

HEP 11 notices trouvées 1 - 25 ▶ aller vers la notice:

Searches still possible

- > Theory and “common sense” evolve
- > Unique physics case analysed 10 years after the end of collisions (and 5 years after the official end of the collaboration)



EUROPEAN ORGANISATION FOR NUCLEAR RESEARCH (CERN)

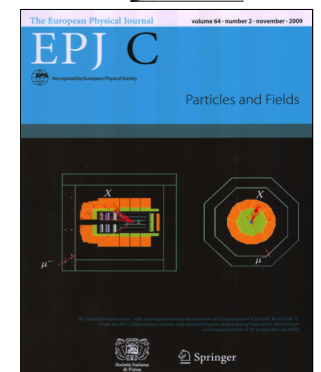
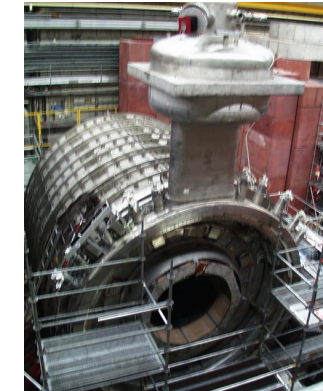
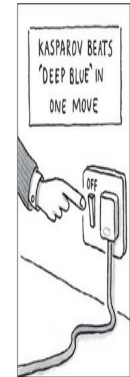
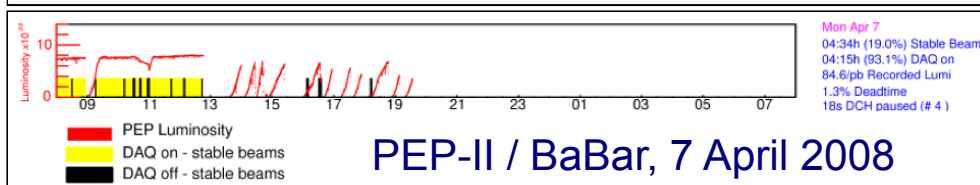
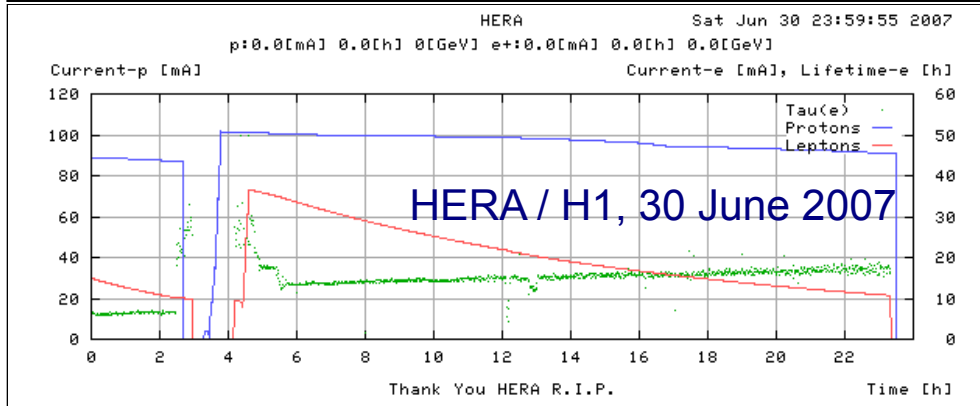
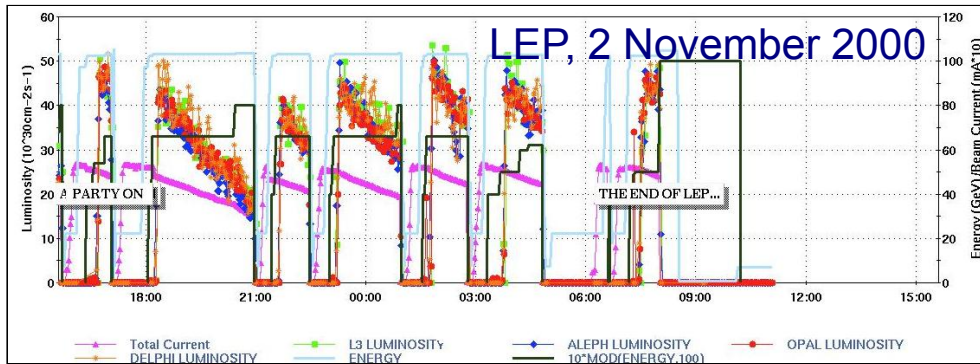
Search for neutral Higgs bosons decaying into four taus at LEP2

The ALEPH Collaboration*)

Abstract

A search for the production and non-standard decay of a Higgs boson, h , into four taus through intermediate pseudoscalars, a , is conducted on 683 pb^{-1} of data collected by the ALEPH experiment at centre-of-mass energies from 183 to 209 GeV. No excess of events above background is observed, and exclusion limits are placed on the combined production cross section times branching ratio, $\xi^2 = \frac{\sigma(e^+e^- \rightarrow Zh)}{\sigma(e^+e^- \rightarrow Z\gamma)} \times B(h \rightarrow aa) \times B(a \rightarrow \tau^+\tau^-)^2$. For $m_h < 107 \text{ GeV}/c^2$ and $4 < m_a < 10 \text{ GeV}/c^2$, $\xi^2 > 1$ is excluded at the 95% confidence level.

After the End of Data Taking



- > Have an end of run party, dismantle the detector, finalize the analyses,.. *all in all about 5 years*
- > *And then what do you do with the data?*

A Few Communiqués Suggest a Common Problem...

To Whom it may concern,

In the tape storage area we still have 4132 tapes of type 3840 containing HERA data.

We do not have a functioning reading device anymore and the storage area was polluted recently, so it is likely that the tapes are damaged.

*Would you like us to send you these tapes or should we **destroy them directly?***

Yours Sincerely,

Tape admin. service [a large computing centre]



➤ Some other choice quotes:

“We cannot ensure data is stored in file formats appropriate for long term preservation.

“We cannot ensure those data are still usable. The software for exploiting those data is under the control of the experiments.

“We are sure most of the data are (not easily) accessible!”



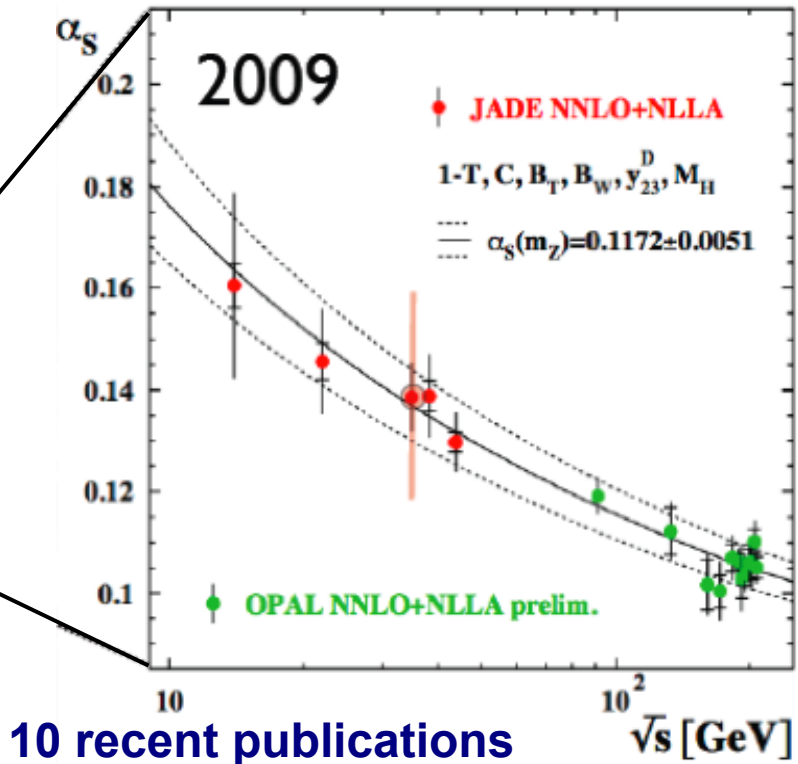
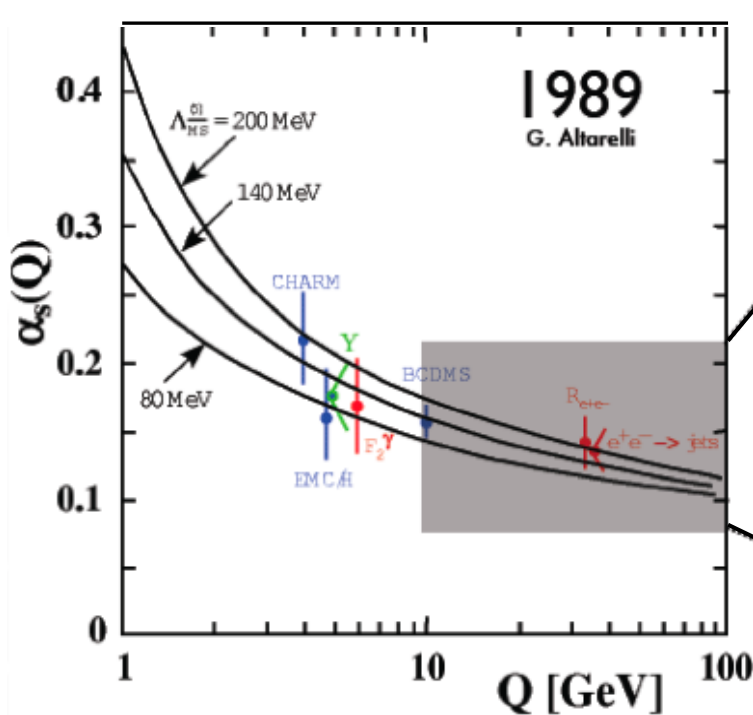
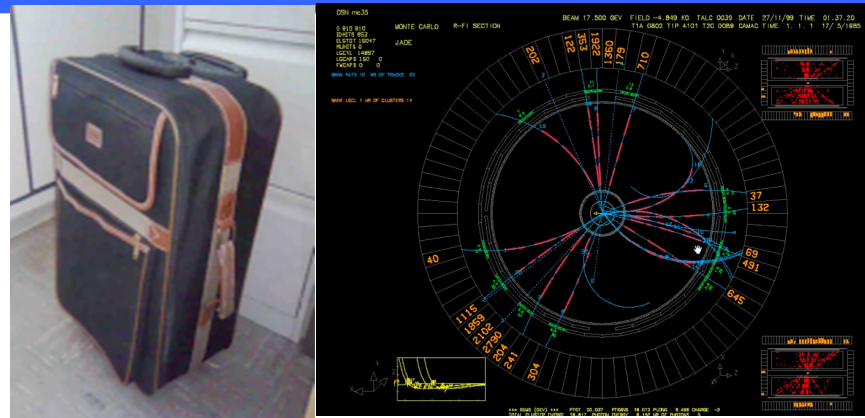
Past Experiences of Data Preservation in HEP

- No tradition, no model
- Data is lost or practically unavailable after a few years
- DP Not part of the planning, software design or budget of a HEP experiment
- Preservation examples are so far individual initiatives



Successful Resurrection of JADE Data Analysis

- Required full raw data preservation, software revitalisation, needed many individual initiatives...



10 recent publications

PARSE.Insight: Support in the HEP Community

PARSE insight
Permanent Access to the Records of Science in Europe

e-infrastructure

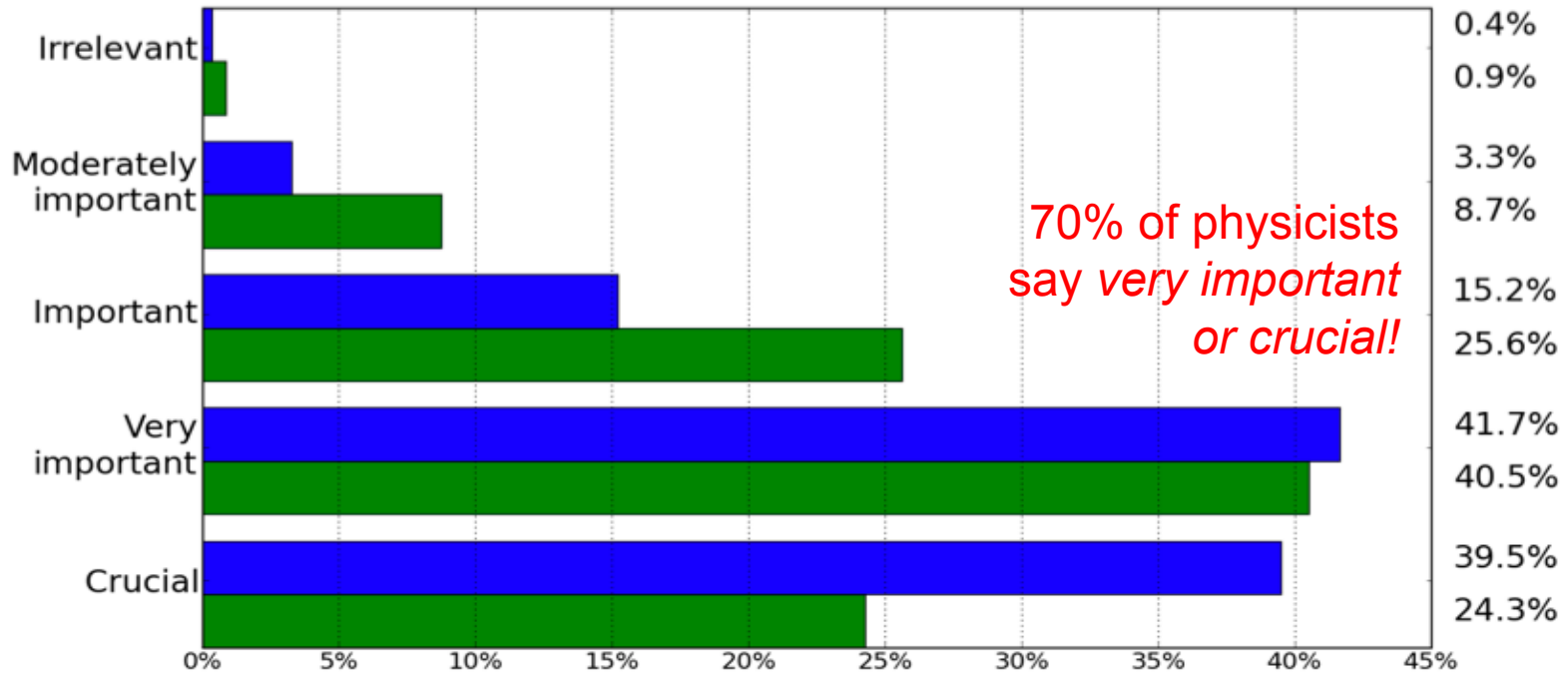
SEVENTH FRAMEWORK PROGRAMME

EUROPEAN COMMISSION

CERN

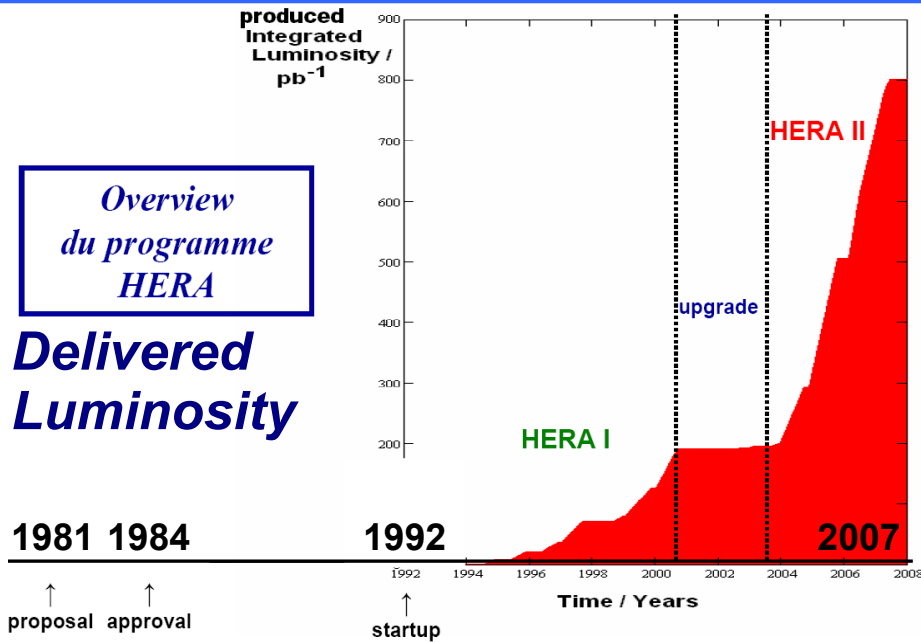
PARSE.Insight is financed by the European Commission and run at CERN
arXiv:0906.0485

In your opinion, how important is the issue of data preservation ?
(top/blue: theorists, bottom/green: experimentalists)

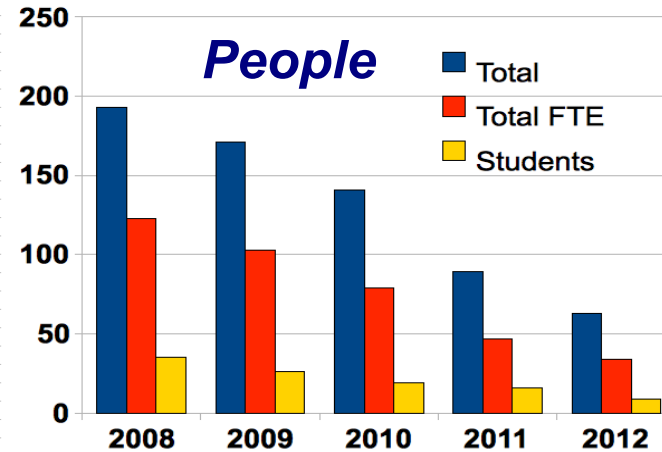
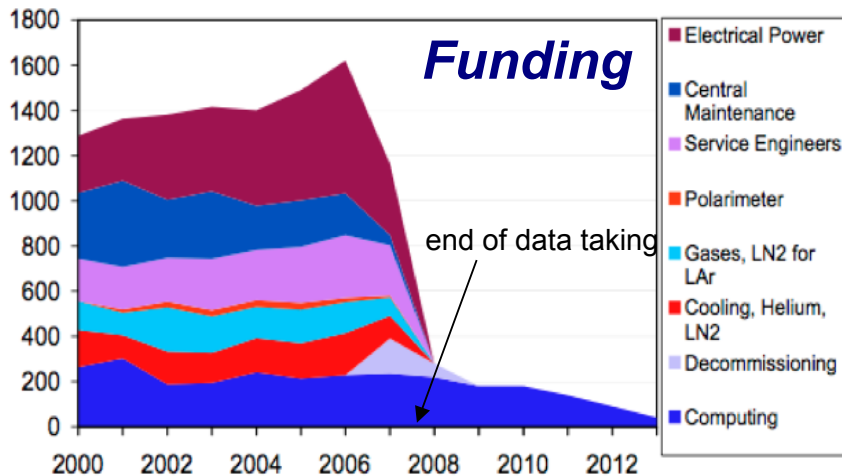


- > However, no coherent strategy exists: in general, HEP data are lost
- > The task in hand is to provide a coherent set of guidelines for future experiments to ensure the longevity of our data

Why is it Difficult to Preserve HEP Data?



- > Good data taking period is towards the end of running
- > The existing resources (funding and expertise) then decrease when the data taking stops



DPHEP: International Study Group on Data Preservation



Study Group for Data Preservation and Long Term Analysis in High Energy Physics

- > Group has grown since 2008 to over 100 contact persons
- > Endorsed by ICFA summer 2009
- > **LHC** experiments joined in 2011



> Chair: **Cristinel Diaconu (DESY/CPPM)**

> Working Groups

- Physics Cases: **François Le Diberder (SLAC/LAL)**
- Preservation Models: **D. South (DESY), Homer Neal (SLAC)**
- Technologies: **Stephen Wolbers (FNAL), Yves Kemp (DESY)**
- Governance: **Salvatore Mele (CERN)**

> International Steering Committee

- Participants from ee, ep and pp collider experiments
- Associated computing centres at the labs
- Some funding agencies

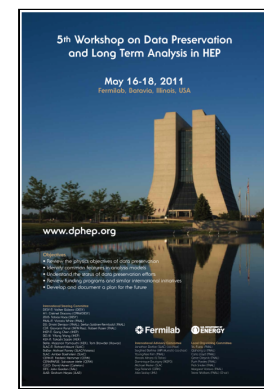
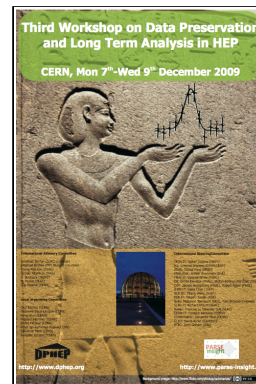
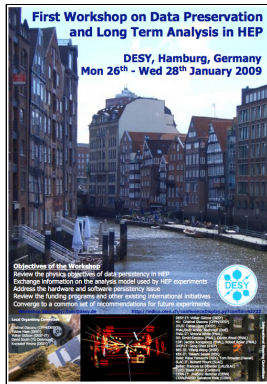
> International Advisory Committee

- Chairs: **Jonathan Dorfan (SLAC), Siegfried Bethke (MPIM)**
- Advisers: **Gigi Rolandi (CERN), Michael Peskin (SLAC), Dominique Boutigny (IN2P3), Young-Kee Kim (FNAL), Hiroaki Aihara (IPMU/Tokyo), Alex Szalay (JHU)**

DPHEP Activities

- First contacts established in September 2008
- Series of DPHEP workshops held since 2009

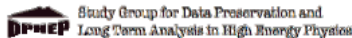
- Jan2009: DESY May 2009: SLAC Dec 2009: CERN Jul 2010: KEK May 2011: Fermilab



- Confront data models, clarify the concepts, set a common language, investigate technical aspects, compare with other fields such as astrophysics and others handling large data sets
- With the ultimate aim of providing a set of recommendations concerning data preservation for past, present and future HEP experiments

DPHEP-2009-001
July 30, 2009

Data Preservation in High-Energy Physics



<http://dphep.org>

Abstract

Data from high-energy physics (HEP) experiments are collected with significant financial and human effort and are mostly unique. At the same time, HEP has no coherent strategy for data preservation and re-use. An inter-experimental Study Group on HEP data preservation and long-term analysis was convened at the end of 2008 and held two workshops, at DESY (January 2009) and SLAC (May 2009). This document is an intermediate report to the International Committee for Future Accelerators (ICFA) of the reflections of this Study Group.

- > First recommendations of the group published November 2009
[arXiv:0912.0255](https://arxiv.org/abs/0912.0255)

- > The report covers the four key areas
 - **Physics Case for Data Preservation**
 - **Preservation Models**
 - **Technologies**
 - **Governance**

Governance

- > HEP Collaborations function as international bodies with well defined policies over a few decades
 - A long term data management plan must include a solid governance solution
- > Management of the preservation project
 - Scientific supervision of the preserved data sets
 - Authorship and Access to data
 - Channels to outreach and education
 - Endorsement of the project from the experiment, host laboratory and funding agencies
 - HEP global solutions: common policy and standards



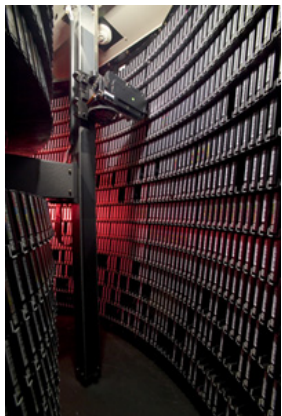
Physics case: Why would we want to re-use old HEP Data?

- > We may want to re-do previous measurements
 - Increased precision, reduced systematics
 - New and improved theoretical calculations / MC models
 - Newly developed analysis techniques

- > We may want to perform new measurements
 - At energies and processes where no other data are available (or will become available in the future)
 - Particularly relevant to HERA $e^{\pm}p$ data (and also Tevatron)

- > Investigate if new phenomena found today
 - Go back and check in the old data

What is "HEP Data" anyway?



GENOVA, OLT. 4.3. 1984

E-D PHYSICS AT HERA AND BEYOND

G. ALTARELLI

E-ENERGY : $E_e \approx 30 \text{ GeV}$
 P-ENERGY : $E_p \approx 200 \text{ GeV}$

$\sqrt{S} \approx \sqrt{4E_e E_p} \approx 300 \text{ GeV}$ 1989!

BEYOND HERA ONE CAN THINK OF
 LEP + PP COLLIDER IN LEP TUNNEL
 → LHC

"e-p = $\sqrt{\text{LEP} \times \text{LHC}}$ "

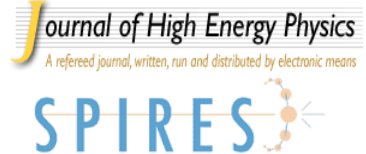
$E_e = 50 = 100 \text{ GeV}$
 $E_p = 5 = 10 \text{ TeV}$

$\sqrt{S} \approx (1-2) \text{ TeV}$ ≥ 1996!

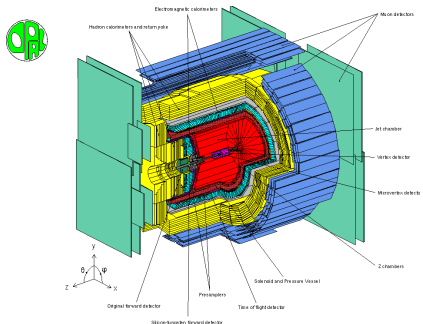


HEPDATA: REACTION DATA Database

...containing numerical values of HEP scattering data such as total and differential cross sections, fragmentation functions, structure functions, and polarisation measurements, from a wide range of experiments. It is compiled by the Durham Database Group (UK) with help from the COMPAS group (Russia), and is updated at regular intervals.



- Digital information: Data event files, database
- Software: Simulation, reconstruction, analysis, user
- Publications: Journals, arXiv, Spires/INSPIRE, HEPDATA
- Documentation: Publications, notes, manuals, slides
- Meta information: Hyper-news, messages, wikis, forums
- Expertise (people): Often the hardest to secure



Atlas Forum List by Category		Member: rbbalzano (log out)
Forums by Category	Recent Postings	Member Info
Forums by Time Order	Search in Forums	Members List
Request a New Forum	Subscribe to Forums	Overview
		Contact Admin
		New Member

Category: Computing Documentation and Announcements	
CERN Computing Announcements	Documentation and Communication
Grid Announcements	Releases and Distribut on Kit Announcements
Software Developers Announcements	
Category: Computing Offline Software	
Architecture Team: Core Software	Athens-ROOT access
Architecture and Design	Athens Event Display
Atlas Support	Atlas Working Group
Bugs	Digitization Developers
Patux News, Development and Validation	General Offline Help
Generator Validation	New Job Configuration
Offline Commissioning	Offline SW Development Discussions
Physics and Software Validation	Physics and Software Validation
Priority Help	Reconstruction Bug Monitor
Reconstruction Integration	Releases and Distribution Kit Problems
Run Time Tester	SFT Discussions
Simulation	Software Performance Monitoring
VPI Monitoring Event Display	
Category: Computing Operations	
Database Operators	Distributed Computing Operations Shells
Distributed Data Management Operators	Distributed Production
Full-Dress Relational	Full-Dress-Relational Users
GANGA Users and Developers	Global Release Coordination
Job Transferrations	PAN/AUTHORS



Data Preservation Models identified by DPHEP

Preservation Model	Use case
1. Provide additional documentation	Publication-related information search
2. Preserve the data in a simplified format	Outreach, simple training analyses
3. Preserve the analysis level software and data format	Full scientific analysis based on existing reconstruction
4. Preserve the reconstruction and simulation software and basic level data	Full potential of the experimental data

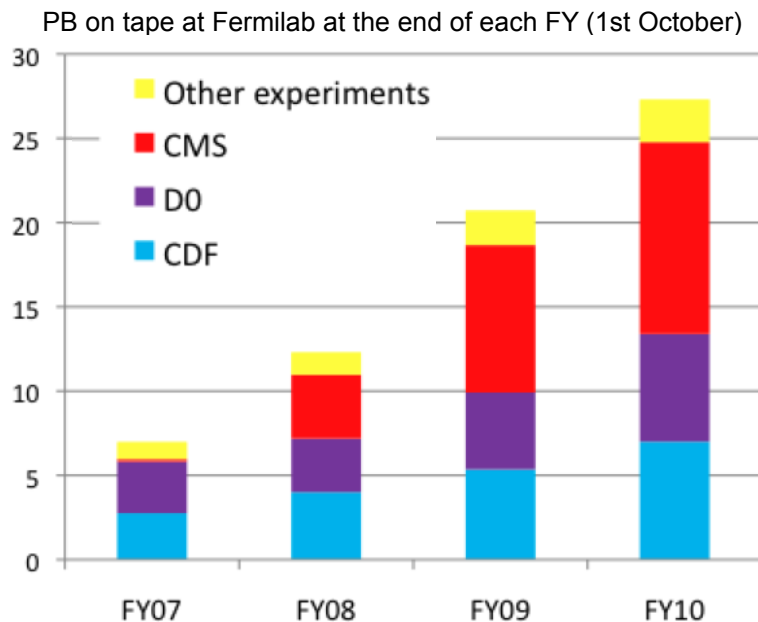
↓ Cost, complexity, benefits



- Only with the full flexibility does the full potential of the data remain
 - Level 4 type programme was required by the JADE
- BaBar, H1, HERMES aim for DPHEP level 4, ZEUS between levels 3 and 4
 - Still some different approaches, can benefit from each other's experiences
- Even with levels 1 and 2 preservation models one can publish new results (LEP analysis now, old data vs new theory)

How much Data are we talking about?

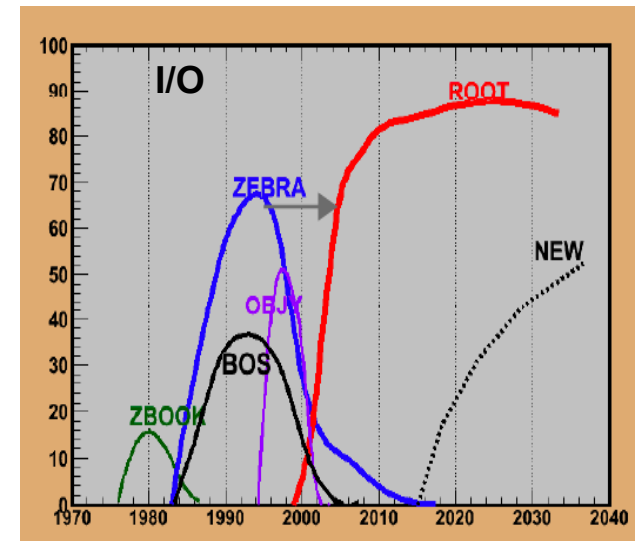
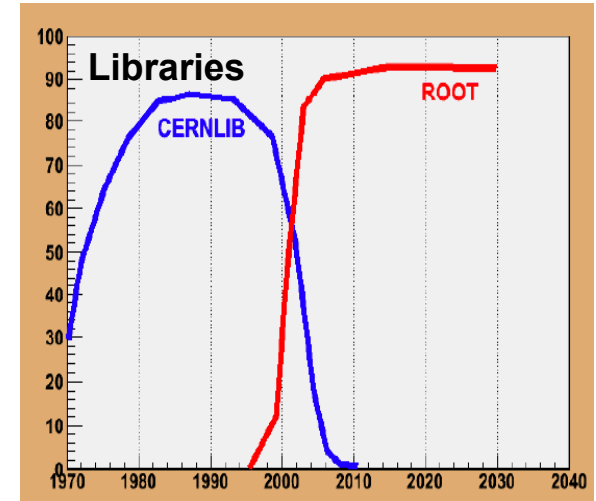
- > Discussions in DPHEP lead to a number of around 0.5 to a few PB
 - Depending on preservation model
- > Computing centres are, at least by volume arguments, able to store the data
 - Data preservation is not only about the data!
- > Regular migration of the data to latest technologies should be considered and carefully planned
- > However, currently employed storage systems may not be suited for archival storage
 - Regular integrity checks of the full sample
- > Any **archival system** should be able to absorb future technological evolutions



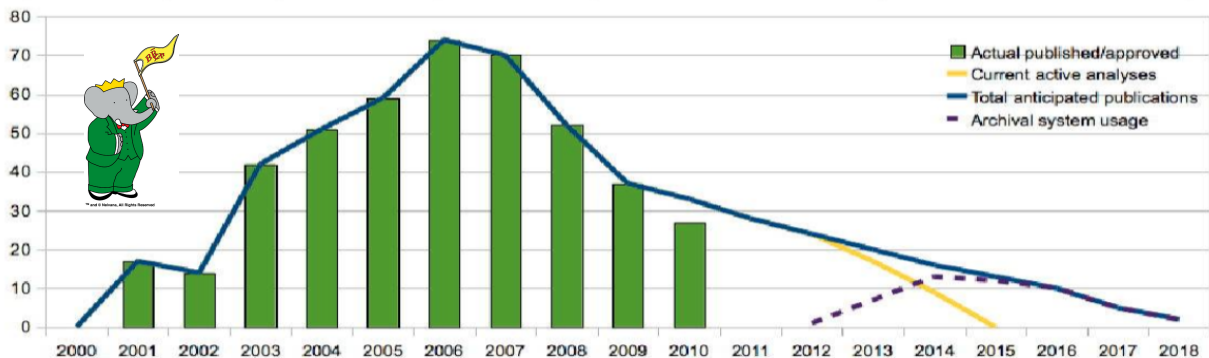
- > Copies of the data
 - Different technologies (cost)
 - Geo-distributed (infrastructure to verify consistency, manage access, authentication/authorisation)
- > Standard protocols to access data

A serious issue: the software maintenance

- > Freezing: Technology preservation
 - Virtualisation techniques provide the software environment, freeze the hardware
 - Preparation step is not saved, lifetime limited as well
- > Better: Continuous migration
 - Follow technology changes, external software, new OS, redesign, recompile etc
 - Virtualisation can help here too
- > Preparation is not trivial
 - New operational model
 - Dependencies etc.
- > Supervision is needed for both data and software
 - Data archivist position



Data Preservation at BaBar



➤ BaBar moving to an “Archival Mode”, preserving analysis ability beyond 2012

- In a very advanced state

➤ Use of virtualisation and cloud computing

Resources for projects at BaBar taken into account in funding model during analysis phase !

Virtualization

- The status at SLAC: 4 SL5.3 VMs installed on yakut13.
- VMs were added to a special batch queue.
- SL5 migration checks to be done on virtual machines.
- Simultaneously validates the SL5 build and the VM technology.



June 22, 2009

Long Term Data Access

6

SLAC * today

BaBar Data Archive Prototype Arrives

In preparation for long-term access of its eight-year data set, the BaBar Collaboration acquired four prototype computers at SLAC this month. The machines are now undergoing testing by BaBar computing specialists and the SLAC computing team. A total of sixty machines, containing one petabyte of data from the BaBar experiment, will eventually reside in the SLAC computing building. The Long Term Data Access project, or LTDA, will ensure that data is reliably available and easily accessible through 2018.



Four new prototype computers will help the BaBar Computing Group and SLAC computing team prepare for BaBar's Long Term Data Access project. (Image: Tina Cartaro.)

The BaBar Collaboration continues to make its home at SLAC National Accelerator Laboratory, although its members are spread across the world. From fall 1999 to spring 2008, the BaBar detector observed collisions between high energy electrons and positrons inside the PEP-II collider. Those collisions produced many events which featured the *B* meson and its anti-particle, the *B*-bar meson. The experiment gained the spotlight when, from those events, it measured for the first time a special type of asymmetry between matter and antimatter known as CP violation. The Japanese-based Belle experiment observed the same phenomenon and together BaBar and Belle

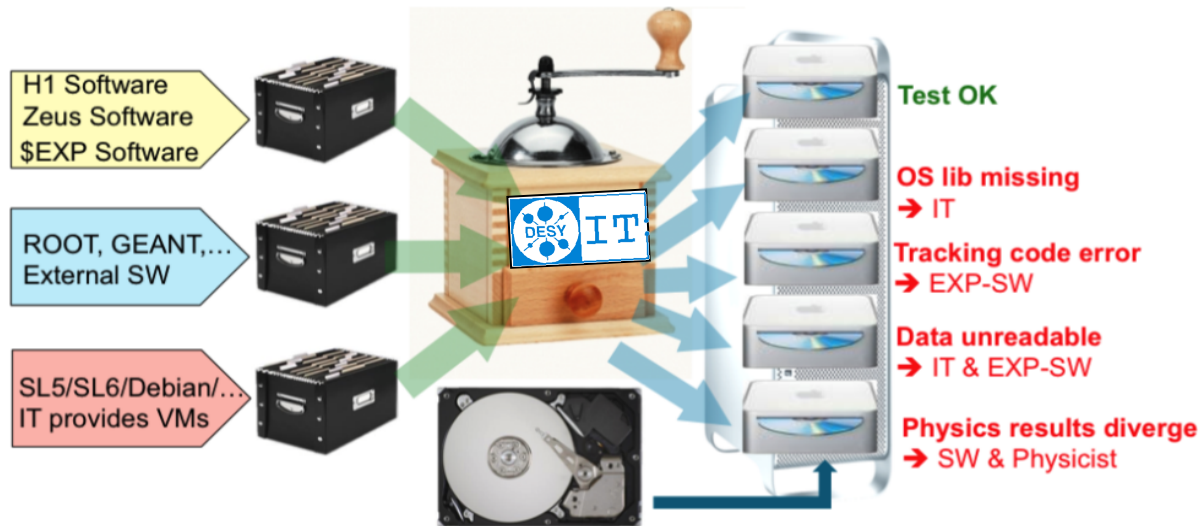
Hardware Milestones



- Sep 2010
 - PO for the prototype
- Oct 2010
 - Prototype on site
- Dec 2010
 - Installation/configuration complete
 - `sliva-admin`, `net-admin`, `XRootD`, `VM`, `DBs`, `conditions`, `releases`, `data on disk`, ...
- Jan 2011
 - Run7 and few AllEventsSkims from other Runs available for test users
 - Production tests and validation
- Jun 2011
 - Work on testing, fixes, tuning
 - Prepare PO for final design
- Sep 2011
 - Extended system ready
 - ~50% of the Archival System
 - Prepare PO to reach 100%
- Jan 2012
 - 100%
- March, 21st, 2012
 - Deployment of the LTDA Archival System
- Oct 2012
 - Archival Period starts

Towards a Generic Solution at DESY-IT

- > Validation of experimental software using a virtual environment

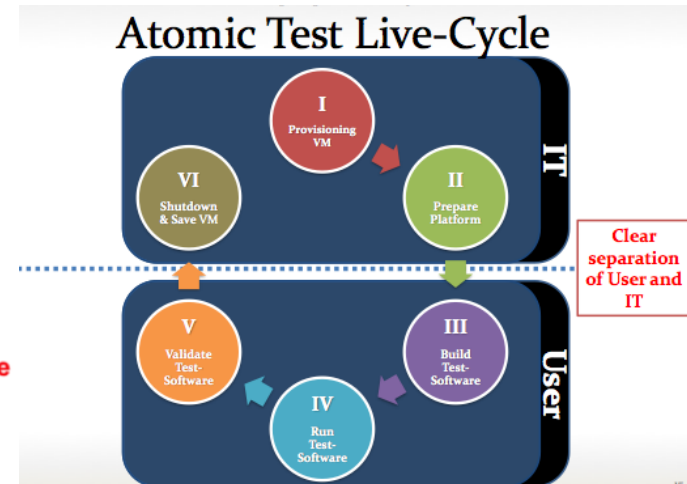


Clear separation between providers of input.

Automated VM image generator provided centrally.

Tests defined by \$EXP. Test data store provided by IT.

Different VMs run SW and tests. Depending on results, different action needed.



- > Generic solution, for all HERA experiments: **validate the whole analysis chain**

- Useful collaboration for future OS, external software transitions
- Successful pilot project implemented, full project (people and \$) now secured
- Should be useful for other experiments

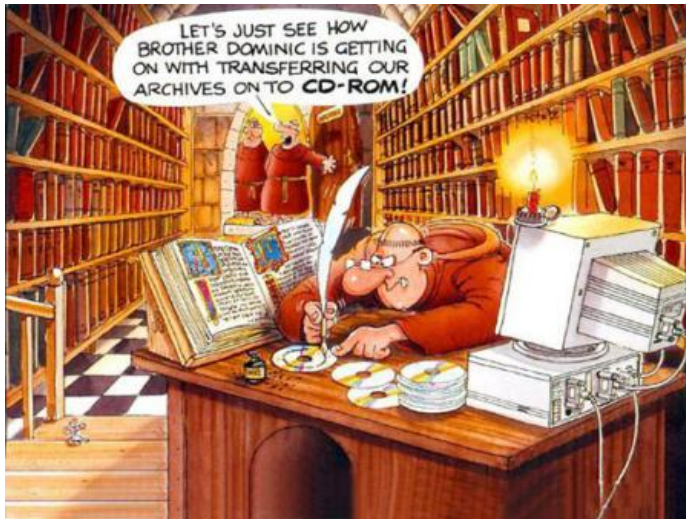
For how long HEP data should be saved?

- ♦ In case of the successor experiment (BELLE/BaBar) – 5-7 years
- ♦ HERA : > few decades
- ♦ LHC Run I (2008-2012) – minimum for 30 years
(lifetime of LHC Collaborations)
(different energy, less pile-up)

Archival System

Requirements for the archival system to cover (at least) few decades:

- Regular check for the files integrity
- Several consistent (automatic replication in case of failure) copies
- Ability to handle copies geographically separated (KEK, March-Apr. 2011)
- Cope with the copies on different storage types
- Fast and free-hands migration to new technology
- Fast access to the data when needed (active archive) via defined protocols



<http://treybig.org/Humor/CDmonk.jpeg>

Conclusion and Outlook

- > HEP data are mostly unique and have true scientific potential
- > Data preservation in HEP is important because:
 - Relevant physics cases for future use can be made
 - It is timely, given the current experimental situation and plans
 - It may enhance the return on the initial investment in the experimental facilities
 - It provides additional research at particularly low cost
- > It requires a strategy and well-identified resources
- > International cooperation is the best way to proceed
 - Unique opportunity to build a coherent structure for the future: DPHEP
- > Blueprint for Data Preservation is on the way
 - Skeleton for local, national and international proposals, for past and future experiments